

Terms and Conditions of Use of Website

Thank you for using JMI Wealth Limited's website ('Website'). By visiting and using this Website, you agree to be bound by, and abide by, the following terms and conditions ('Terms').

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Unless otherwise stated, references to any currency are to New Zealand dollars.

These Terms were last updated on 15 March 2021.

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Accuracy of Information

Where unit prices are shown, they are shown in accordance with the Fund Prospectus under "Description of Unit Trust". Unit prices are shown at the date specified and subject to change without notice.

While JMI has taken care in producing and updating the unit price information, you must check the current unit price of any investment with your JMI financial adviser before buying or selling any units in any fund or otherwise relying on unit price information. Investors are reminded that past performance of funds is not necessarily indicative of future returns.

Disclosure Statement

In compliance with the Financial Markets Conduct Act 2013, you are entitled to request a disclosure statement free of charge from a financial adviser. Please contact your JMI financial adviser directly for a copy or download [here](#).

Independent Advice

The information on this Website is not intended to be a substitute for professional or financial advice. You should not act in reliance upon any of its contents without first seeking independent professional advice specific to your own particular circumstances, including investment or tax advice. Nothing on this site shall be deemed to constitute financial or other professional advice in any way.

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Your privacy is important to us. We know that how we collect, use, disclose and protect your information is important to you, and we value your trust. Because your information is confidential and important, we think it's important you know how we treat your information as you use the JMI Website.

By accessing or using this Website you consent to JMI collecting, storing, using, and disclosing your personal information in the manner set out in this privacy statement. Please read this in conjunction with our Website terms and conditions.

We take reasonable steps to capture, protect and securely store your personal information. We will only do this as necessary to provide services to you, and to improve our service. We will not use or disclose your information except in accordance with the Privacy Act 2020 or as obligated to comply with regulatory and other requirements.

You may request access to, or correction of, any personal information we hold about you by emailing our privacy officer at compliance@JMI.co.nz at any time. Alternatively, you can write to us at:

JMI Wealth Limited
PO Box 106045
Auckland CBD 1143
New Zealand
Attention: The Privacy Officer

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